



ANNUAL REPORT

2024-2025



**SAN
MARINO
SCHOOLS
FOUNDATION**
Empowering Excellence.

OUR MISSION

Founded in 1980, the San Marino Schools Foundation (SMSF) provides financial support to the San Marino Unified School District (SMUSD), empowering the objective of delivering a world-class education with recognized excellence in academics, arts, athletics, and activities at each of its four schools: K.L. Carver Elementary School, W.L. Valentine Elementary School, Huntington Middle School, and San Marino High School.

We are a community driven fundraising organization, providing the much needed funds for teachers and programs to inspire learning, promote innovation, and empower academic excellence in our schools. To date, SMSF has donated over \$68 million to support public education in our community.

2024-2025
STATISTICS

20
certificated positions supported

1401
total donors

418
community members donated

\$68 million
total SMSF donations since 1980

THANK YOU

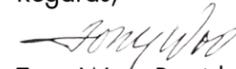
It is a privilege to present this Annual Report on behalf of the San Marino Schools Foundation. Serving this extraordinary community continues to be fulfilling and inspiring. Our shared commitment to educational excellence is what sustains and strengthens our schools year after year.

Thanks to the generosity of our families, alumni, neighbors, and local partners, the Foundation once again delivered meaningful support to our district. This year, we worked toward our primary objective of funding 20 teaching positions to support smaller class sizes; facilitated grants supporting SMHS students through our endowments; supported initiatives and collaboration with the District, PTA, and the Chinese Club of San Marino; and provided critical support to families impacted by the Eaton Fire. These investments ensure that our schools not only meet high standards, but continue to promote increasing support of our exceptional school district.

Beyond financial support, our fundraising initiatives were successful because of a community that believes deeply in the value of strong public schools and understands that excellence requires partnership. Through strategic planning and transparent reporting, we work to ensure that every dollar entrusted to us has a lasting impact on students and educators alike.

On behalf of the Board of Trustees, thank you for your continued trust and generosity. It is an honor to serve alongside such a dedicated community.

Regards,



Tony Woo, President
2024-2025 Board of Trustees



2024-2025 FOUNDATION LEADERSHIP

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Vice President Fundraising
Leanne Chu

Vice President Administration
Dominic Hansa

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Programs Administrator
Jennifer Chuang

Communications Administrator
Jennifer Yuan Kang

Database Administrator
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Annual Report Photo Credits: SMHS Students - Kaiel Crump, Jacob Perez, Rosetti Rackham, Madeleine Tang, Preston Tong; Melanie & Jason Henry, Valentine PTA, Carver PTA

WHY GIVE?

San Marino Schools do more with less...

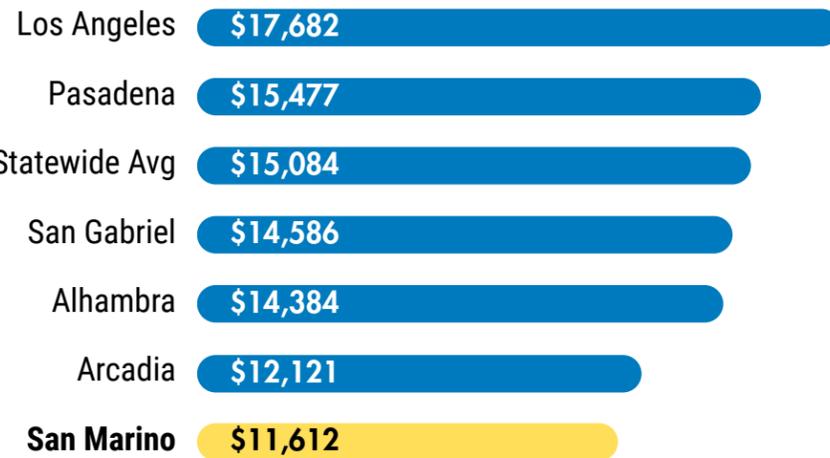
For decades our schools have been ranked among the very best in California. San Marino alumni are found at top colleges and universities and make their way to leadership roles in all fields: business, science and technology, medicine, law, arts and academics.

Forty-five years ago...

in the wake of Proposition 13 and state cuts to school funding, concerned community members established the San Marino Schools Foundation. By focusing philanthropy on supporting local needs, the Foundation continues to provide vital support to our schools. The District does not qualify for many state and federal education funds because of the high educational and income levels of district families and the exceptionally high achievement level of its students. These funding impediments remain today.

THE CHALLENGE

Comparison of Per Student Government Funding by School District



San Marino Schools...

rank among the lowest in state & federal funding per pupil. How is it possible that a small school system which receives so little, does so well? This is accomplished by a deep commitment from engaged and educated parents, superlative staff, and from the generosity of supporters and donors.

Great schools anchor our community...

San Marino holds a tradition of educational excellence and valuing its schools. The success of our students and schools is a source of civic pride and has attracted families to San Marino for generations. Parents, community members, and local business have stood up and generously backed our students and schools with financial support and with volunteer spirit.



Based on this strong history...

the Foundation's role has progressed to become one of leadership. The Foundation is increasing its focus on deepening relationships with each school campus, building strong ties of support and engagement with parents and residents, and securing the legacy of a quality San Marino schools experience into the future!

GIVING MADE EASY

PLANNED GIFTS

There are many ways to make San Marino Schools part of your estate plan, including planned gifts and gifts of real estate. Also, local families can establish memorial funds named for loved ones. Continue the San Marino Schools tradition as part of your legacy. Contact the Foundation office for details on a customized approach to ensure your legacy lives on by changing the lives of students for years to come.

ALUMNI CLASS GIFTS/ENDOWMENTS

The Foundation encourages San Marino alumni to create endowed funds in the name of their class. Such gifts will provide ongoing support benefitting future students and can be matched to the interests of the class. These endowments can be refreshed at key reunions and reflect the legacy of a class in the history of San Marino Schools to "pay it forward" to future generations of kids.



GIFTS OF STOCK/MANDATORY IRA DISTRIBUTIONS

A gift of appreciated stock/securities or mandatory IRA withdrawals is a very effective way to give. This type of giving can be combined with an endowment or a personalized giving approach. Contact the Foundation office for details.



GRANDPARENTS/EXTENDED FAMILIES

Grandparents and extended family play a key role in contributing to our per student need. Many are among our most generous donors. We are happy to reach out to those you know and share the impact they could make on our funding needs.

DONATE A VEHICLE

If you have a vehicle that you no longer use or are close to retiring, contact us for assistance in turning your old wheels into a gift for our schools.

MATCHING GIFTS

Double your donation! Check with your employer to see if they participate in a matching gift program.

ONLINE

To make a one-time or recurring donation by credit card, visit smsf.org/donate.



BY PHONE

Contact the SMSF office at 626.299.7014

BY MAIL

Send your check payable to San Marino Schools Foundation to 1665 West Drive, San Marino, CA 91108

RECURRING GIFTS/MONTHLY INSTALLMENTS

A recurring gift is an easy, affordable way to empower excellence in our schools. A yearly pledge can be charged monthly, quarterly, or annually to your credit or debit card. Contact our office for assistance.

TELL A FRIEND

Finally, we can all be ambassadors for our students and schools. Each of us can remind family and friends to remember the Foundation if they are considering making a charitable gift.



ENDOWMENTS

THE POWER OF PERPETUITY

One of the easiest ways to make a lasting impact on the future of San Marino Schools is to create an endowment that provides long-term funding to meet a specific need. The positive impact of a donor’s generosity is magnified indefinitely through continued growth and creates a legacy of philanthropy that can benefit many subsequent generations. Our San Marino High School community is fortunate to have two such endowments, created by donors who wanted to support current and future Titans in perpetuity. Their generosity makes a significant annual impact on both graduating seniors and San Marino High School at large.

THE LESLIE NOELLE LIENJUN MAR MEMORIAL SCHOLARSHIP



The Leslie Mar Scholarship was established in 2018 by Patricia and Harry Mar of San Marino who wanted to honor the legacy of their daughter Leslie Mar, an accomplished young woman and SMHS graduate of 2013, who tragically lost her life in a hiking accident. Leslie’s life and achievements are memorialized each year by awarding scholarships to graduating seniors of SMHS who demonstrate well-rounded excellence in Academics, Athletics, and the Arts.

The recipients in the Class of 2025 were Alyssa Lim, Justin Lin, Matias Osegueda, and Valeri Zhu. They represent an accomplished array of activities at San Marino High School including Key Club, Thespians, Link Crew, Speech & Debate, scouting, track/cross country, badminton, volleyball, tennis, choir, cheer, dance, and National Charity League. Each of them received a \$1000 scholarship for college and are attending esteemed universities such as Loyola Marymount University, UCLA, The University of Toronto, and Rutgers. To date, the Leslie Mar Scholarship has granted \$26,000 to graduating seniors since 2019.

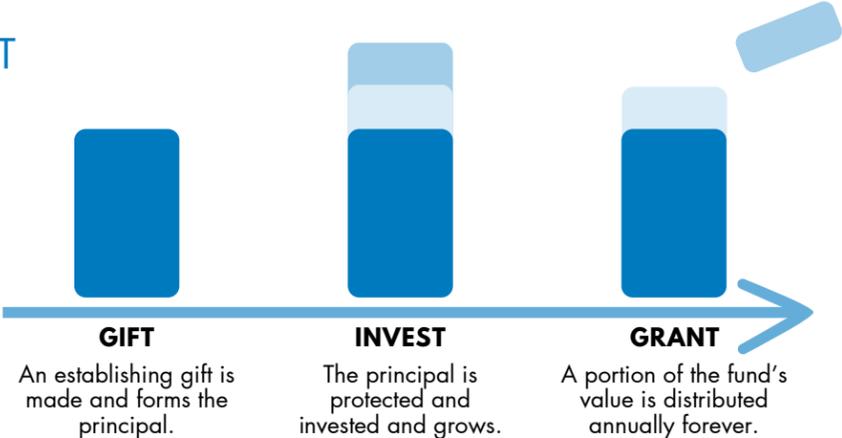


CREATE YOUR LEGACY

Restricted endowments are the preferred philanthropic vehicle for creating ongoing, focused benefit to San Marino Schools. An endowed gift can support any of a myriad passions or dreams that a donor may have for the schools: an arts program, athletic team, experiential learning, a specific school site, professional development, wellness programs - the sky’s the limit!

Donors interested in establishing an endowment with the San Marino Schools Foundation should contact Kathryn Oliveros at the Foundation office to discuss ways that the Foundation can help support your long-term vision for San Marino Schools.

HOW AN ENDOWMENT FUND WORKS



THE RICHARD AND ERIC DONG ENDOWMENT FUND



Established in 2017 by Richard (SMHS Class of 2019) and Eric (SMHS Class of 2020) Dong, the Richard and Eric Dong Endowment provides an opportunity for SMHS teachers, athletic teams, clubs, and organizations to have access to supplemental funding to support their activities and grow the excellence for which San Marino High School is known. Grants are funded in different categories to distribute financial support to multiple areas of campus life. To date, the Richard and Eric Dong Endowment has granted \$23,054.60 to benefit San Marino High School.

This year’s grants were given to the Titan Boys Water Polo team, Girls’ Flag Football team, SMHS Dance Department, Titanium Robotics, Model UN, SMHS Music Department, Drama/Thespians, OMID for Girls, and scholarships for five SMHS students to attend the International Leadership Foundation Youth Leadership Workshop in September. These Titans benefitted from a half-day workshop designed to prepare the next generation to become leaders in the public, business, academic, community, and professional arenas.

IN THE COMMUNITY



From Back-to-School events to our annual Donor Appreciation Party, the 2024-2025 school year had many opportunities to meet, thank and celebrate our donors and our community.

We kicked off the school year with our New Family Mixer at the Old Mill where we welcomed new families to our school district and our community. Throughout the year, we joined our friends at each school site PTA for class coffees, PTA meetings, Showcase nights, and more. We paraded down Huntington Drive to celebrate our Titans on Homecoming Day. We celebrated the Mid-Autumn Festival and the Lunar New Year with our long time partners the Chinese Club of San Marino.



IN THE COMMUNITY

In January, we held a fire relief donation drive and distribution center to support our teachers, staff, friends, and neighbors who were affected by the Eaton Fire. We thanked all of our donors with delicious pies at our Piece of the Pi Day event on March 14, 2025. And finally, we defeated the Dark Side with our donors at our Star Wars-themed annual Donor Recognition Party on May the 4th. With over 200 families in attendance, we were able to host and thank more donors than ever before.

SMSF WILDFIRE RELIEF DONATION DRIVE UPDATE



The San Marino Schools Foundation is beyond grateful to be part of this incredible community who gave so generously to those affected by the Eaton Fire. With your donations, SMSF was able to support over 100 households with basic short-term necessities such as clothes, shoes, bedding, toiletries, toys, school supplies, and local vendor gift cards.

Our distribution center could not have been possible without the immense support from Mayor Gretchen Shepherd Romey and the City of San Marino - thank you for allowing us to use the San Marino Community Center and the Barth Community Room for almost a week.

This was a city-wide effort that included the San Marino Community Church, the San Marino Area Chapter of National Charity League, San Marino Girl Scouts, and SMUSD PTAs. Thank you to Original Tommy's, Yama Seafood, San Marino Cafe, and Foundation Trustees for providing lunch for our volunteers and the affected families.

THANK YOU SAN MARINO!



BUILDING LEADERSHIP

The San Marino Schools Foundation is proud to provide San Marino High School students with the opportunity to participate in a Student-Leader Internship Program. In its third year, the Student-Leader interns work with Foundation staff and trustees focusing on leadership development and nonprofit business operations while supporting our programs and events. Collectively, our interns worked over 315 hours this year, and received instruction in conflict resolution, communication, and the power of networking, as well as engaged in two, off-site team-building activities. This year they were additionally able to benefit from taking the CliftonStrengths Assessment, which identified their unique strengths and how to use them for personal development, such as applying their strengths in responding to a

crisis and using their personal keywords to build a better resume.

2024-2025 INTERNS

- | | |
|-------------------------|------------------------|
| Harvey Chang, Sophomore | Xinyi Li, Junior |
| Kenzie Chu, Senior | Jacob Perez, Sophomore |
| Annika Greer, Freshman | Alice Tang, Senior |
| Kyle Huang, Junior | Riley Trinh, Freshman |
| Ryan Ke, Junior | Ellie Vitan, Senior |
| | Valeri Zhu, Senior |



SMHS CLASS OF 2025

AP Courses Offered: 23
 AP Exams Ratio: 2.5 exams/student
 ACT Average Score: 29.9
 SAT Average Score: 1354

Percentage of AP Exam scores of 3 or higher:

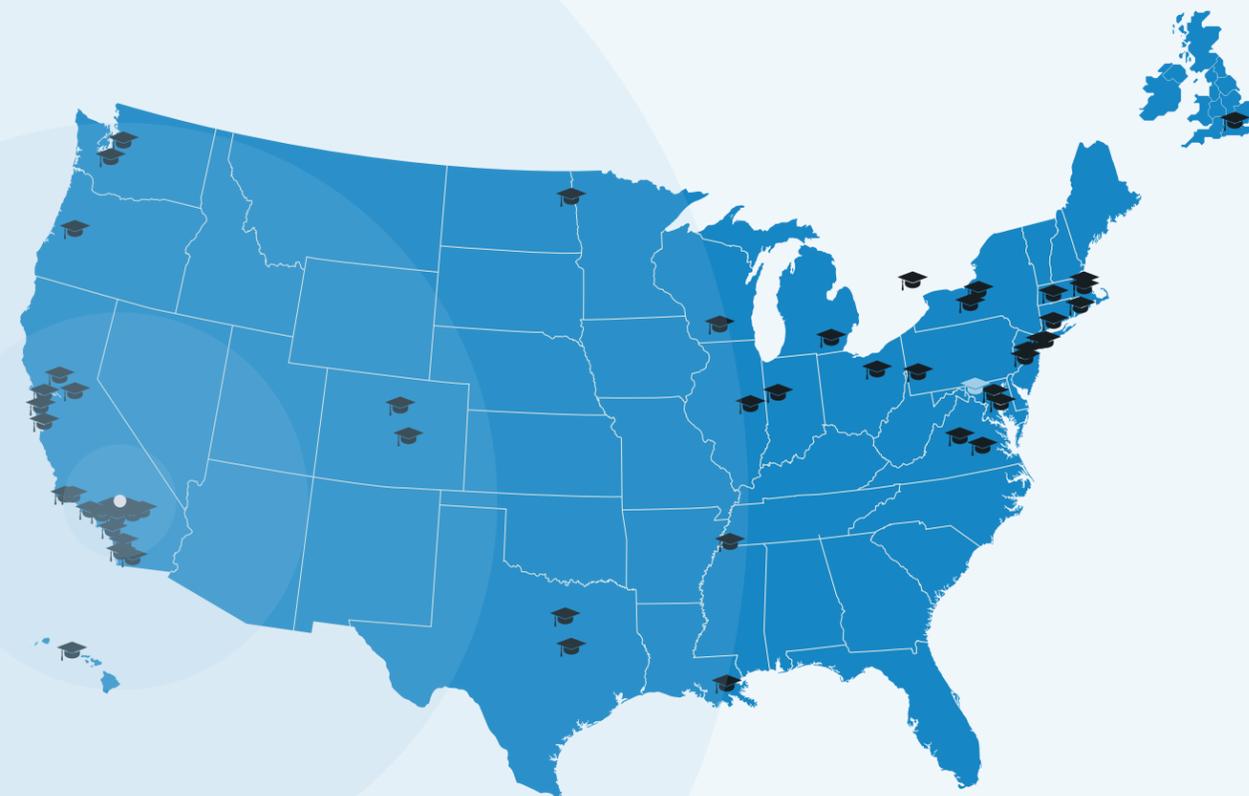
92%

5

PASADENA CITY COLLEGE
 DUAL ENROLLMENT
 CLASSES

173

SMHS STUDENTS
 ENROLLED IN 24-25 PCC
 DUAL ENROLLMENT



SMHS CLASS OF 2025 COLLEGE DESTINATIONS



- | | | |
|---------------------------------------|---------------------------------|-------------------------------------|
| American University | Princeton University | UC - Riverside |
| Baylor University | Purdue University | UC - San Diego |
| Brown University | Queen Mary University of London | UC - Santa Barbara |
| Cal Poly, Pomona | Rutgers University | UC - Santa Cruz |
| CSU, Dominguez Hills | San Diego State University | University of Colorado |
| CSU, Long Beach | Santa Barbara City College | University of Hawaii at Manoa |
| CSU, Los Angeles | Scripps College | University of Illinois |
| CSU, San Marcos | Stanford University | Urbana-Champaign |
| Carnegie Mellon University | Syracuse University | University of Massachusetts Amherst |
| Chapman University | Texas Christian University | University of Memphis |
| Cornell University | The Colburn Conservatory | University of Michigan |
| Embry-Riddle Aeronautical University | The College of Wooster | University of North Dakota |
| Johns Hopkins University | The New School | University of Oregon |
| Loyola Marymount University | The New School (Lang) | University of Puget Sound |
| Massachusetts Institute of Technology | Tufts University | University of Richmond |
| Mount Saint Mary's University | Tulane University | University of Southern California |
| Mt. San Antonio College | United States Air Force Academy | University of the Pacific |
| New York University | United States Naval Academy | University of Toronto |
| Northeastern University | United States Navy | University of Virginia |
| Orange Coast College | UC - Berkeley | University of Washington |
| Pasadena City College | UC - Davis | University of Wisconsin Madison |
| Pratt Institute | UC - Irvine | Vanguard University |
| | UC - Los Angeles | Wellesley College |
| | | Yale University |

SAN MARINO HIGH SCHOOL EARNED PLATINUM STATUS ON THE COLLEGE BOARD'S AP 2025 SCHOOL HONOR ROLL



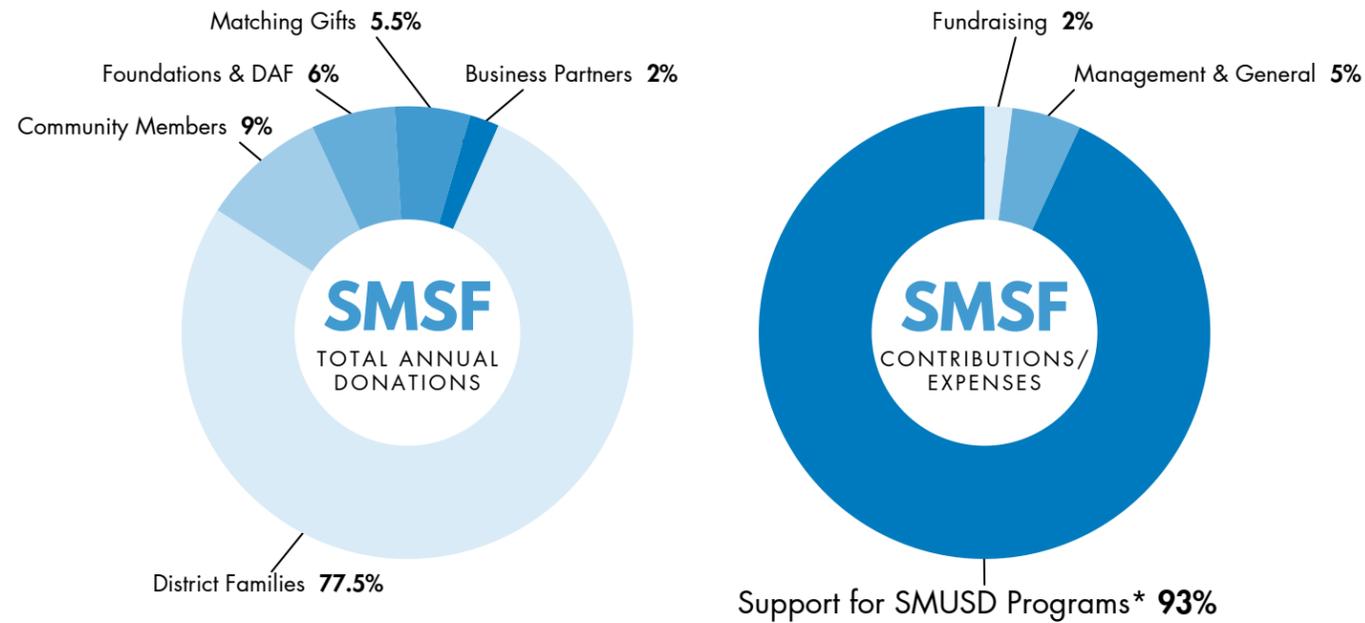
SAN MARINO HIGH SCHOOL GRADUATES WHO WENT ON TO HIGHER EDUCATION

96%

SAN MARINO HIGH SCHOOL GRADUATES RECEIVED 113 OFFERS FROM UC CAMPUSES INCLUDING

14 FROM UCLA **23** FROM UCSD **20** FROM UCSB **17** FROM UC BERKELEY

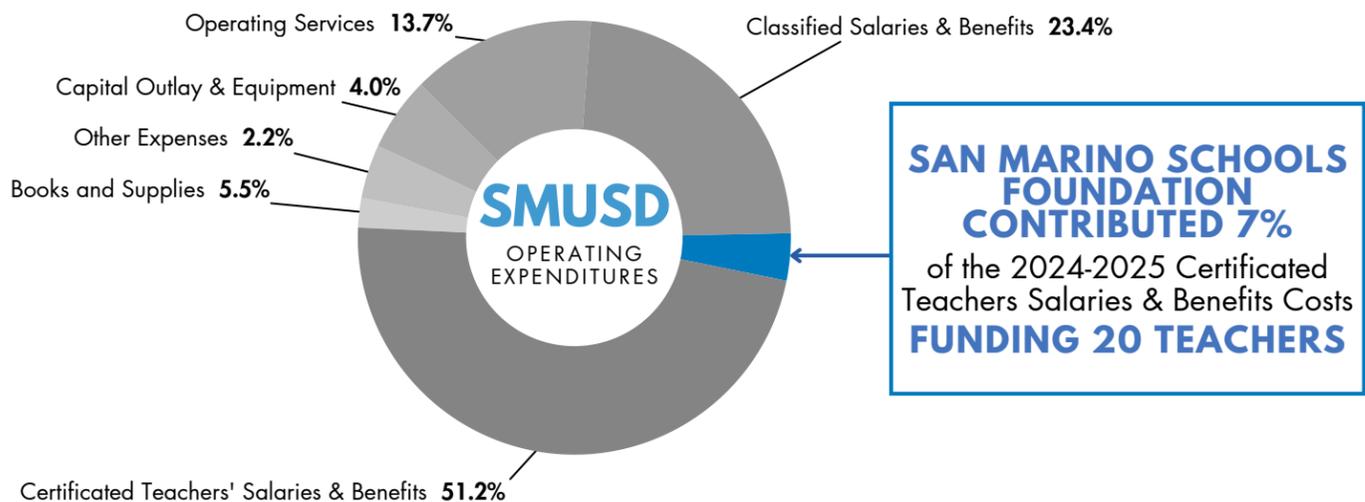
FINANCIALS 2024-2025 IN A SNAPSHOT



TOTAL 2024-2025 ANNUAL CAMPAIGN DONATIONS
\$1,991,268

STATEMENT OF SMSF FINANCIAL POSITION	ASSETS:	6/30/25	LIABILITIES AND NET ASSETS:	6/30/25
	Cash and Cash Equivalents	\$ 58,528	Permanently Restricted	\$ 1,295,316
	Endowment Fund	\$ 5,173,755	Temporarily Restricted	\$ 3,882,864
	Other Assets	\$ 7,507	Unrestricted	\$ 56,627
June 30, 2025			Liabilities	\$ 4,983
	Total Assets	\$ 5,239,790	Total Liabilities & Net Assets	\$ 5,239,790

TOTAL 2024-2025 DISTRICT EXPENDITURES: \$54,285,704



SAN MARINO SCHOOLS FOUNDATION CONTRIBUTED 7%
of the 2024-2025 Certificated Teachers Salaries & Benefits Costs
FUNDING 20 TEACHERS

OUR DONORS

The San Marino Schools Foundation thanks all of the following donors for contributions received from July 1, 2024 to June 30, 2025.

CORPORATE AND ORGANIZATIONAL DONORS

FOUNDER'S CIRCLE
\$10,000 or more

- CHINESE CLUB OF SAN MARINO
- WHH FOUNDATION

AMBASSADOR
\$5,000 to \$9,999

- BRENT CHANG
- CALIFORNIA AMERICAN WATER
- CITY OF SAN MARINO
- GRACE CHANG
- LAW OFFICES OF CHRISTOPHER L. HOGLIN, P.C.

SPONSOR
\$3,000 to \$4,999

- LINDEN OPTOMETRY
- COLDWELL BANKER DYNASTY
- ARCADIA DENTAL DESIGNS
- THE MANES TEAM
- MATHNASIUM
- MeloMelo
- SAN MARINO SECURITY SYSTEMS
- TIAGO

FRIEND OR CONTRIBUTOR
\$1,000 to \$2,999

- HOWIE'S MARKET
- ALEXANDER'S
- PIZZAN/STA!
- EL MOLINO VIEJO
- SAN MARINO MUSIC CENTER
- MARIE CALLENDER'S
- AZUSA
- PIE 'N BURGER
- MERRY PLUMBING
- SUNMERRY BAKERY CAFE

FOUNDER'S CIRCLE
\$10,000 or more

- The Capital Group[^]
- Chinese Club of San Marino
- Sempra Energy Foundation[^]
- The WHH Foundation

AMBASSADOR
\$5,000 to \$9,999

- Brent Chang
- California American Water Company
- Corebridge Financial[^]
- Grace Chang Homes
- Intercontinental Exchange Inc[^]
- Law Offices of Christopher L. Hoglin
- San Marino Orthodontics
- Walt Disney Company Foundation[^]
- Western Asset Management[^]

PARTNER
\$3,000 to \$4,999

- Ares Management[^]
- Boeing Gift Matching Program[^]
- Healthpeak Properties, Inc.[^]
- PlayStation Cares[^]
- Raytheon[^]
- U.S Bank[^]

SPONSOR
\$1,000 to \$2,999

- AEW Capital Management[^]
- American Express[^]
- Arcadia Dental Designs
- AT&T[^]
- Aurora Capital Partners[^]
- Bank of America[^]
- Blue Shield of California[^]
- Kayne Anderson Capital Advisors[^]
- Kelvin Chang: CB Dynasty
- Linden Optometry
- The Manes Team
- Mathnasium of San Marino
- McKesson[^]
- MeloMelo
- NetApp[^]
- Netflix[^]
- Northrop Grumman Corporation[^]
- Novartis[^]
- Oaktree Capital Management[^]
- PIMCO[^]
- Piper Sandler Companies[^]
- San Marino Security Systems
- Southern California Edison[^]
- Warner Brothers Entertainment[^]
- Westgroup Designs
- Yahoo[^]

[^]Employee Matching Donation

SCHOOL FAMILY AND COMMUNITY DONORS

FOUNDER'S CIRCLE \$10,000 or more

Rich Anthony & Jenny Sievers*
William & Juliana Barba*
Jack Chou & Kathy Wu*
The Daftuar Family*
The Wenting Yu
& Weiqi Ding Family*
The Esbenshade Family*
Andrew Guo, Alison Chen & Family*
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Jennifer & Kyu Kang*
Lulu & Gabriel Lopez*
The MacFarlane Family*
Fengxian & Fengrui Mao*
William & Sunny Oh*
The O'Mara Family*
The Pathak Family*
The Prassas Family*
The Trybek Family*
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Carol, Edward, Ariana
& Joseph Wong Family*
Mark & Amy Yee*
The Yu Family*
Winnie Zhang & Qing Rong*
Gene & Hsiaofang Zhu*
Emily Kim & Philip Zhuo*

SAN MARINO FAMILY CIRCLE \$5,000 to \$9,999

Anonymous
The Angeloff Family
The Berenji Family*
Chris Burt & TieuMy Nguyen
Azzie & Corey Carr Family*
The Chan Family*
Andrew Chan & Teresa Leung*
Brent C Chang
Kristin & Gregory Chapman
Winston Chee & Tina Siu
Howard & Elizabeth Chen Family*
Lisa & Warner Chen*
Rosey & Tom Chen Family*
Kuan Keng Chen & Siyuan Huang*
Kitty Chen
Grace Chang & Alvin Chen*
Andy Chen & Vincy Yu
Derek & Wendy Cheng Family*
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Kaori & Daniel Cota*
Jeremiah & Vivian Dalton Family*
The Dela Cruz Family*
The Diskint Family*
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Francesca & Brandon Gill*
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Ayla, Annika, and Belli
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Marty & Heidi Herman*
Richard & Tracy Hirrel
Samuel Ho & Christina Chu Family*
Jennifer Ly & Jason Ho Family*
Raymond & Stephanie Ho*
The Hoglin Family
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The Hou Family*
Toby & Yuka Hsieh Family*
The Hughes Family*
Alisa Yang & Peter Huynh*
The Incontro Family*
The Jacobsen Family*
Paul & Kelly Jin*
Mark Kang & Darice Yang*
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Sri Abboy & Ram Kesavalu Family*
Liz & Dennis Kneier
Alice Chiang & Norman Ko*
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The Liao Family*
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David & Stephanie Lin*
D & G Charitable Foundation
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Sun & Qu Family*
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Michele & TJ Tzao*
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Ms. Cindy Vega*
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The Vitan Family*
Bowtie Allergy Specialists*
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Lisa & David Wang*
Philip & Julianne Webb
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The G. Whang Family
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Michaela Chang & Lei Zhang*
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Zheng's Family*
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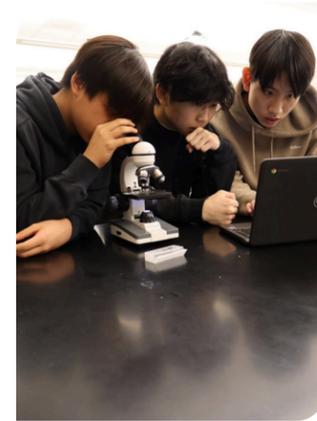
LACY PARK DONOR \$2,500 to \$4,999

Anonymous
Grace Kim Austin*
The Barber Family*
The Bartlett Family*
The Basappa Family*
Elisa Bian*
The Blinchik Family
Susan & John Caldwell
Kaiduan Cao & Xuefei Cen*
Even & Jeremy Chan*
Craig & Casey Mark*
Jerome & Sabrina Chan
The Chan Family*
Weiwei & Henry Chang
Alice Lee & William Chang*
The Chen & Wu Family
Alan Chen & Yvonne Cheng*
Charles Chen & Shell Huang Family
Emily Cheng & Steven Zhao*
Lesley & Craig Cheung*
Stephen Choi & Ann Wu
Damon Choi & Yuna Gong*
Michael & Toby Chou
Arthur & Karen Chou*
Lawrence & Elsa Fu Family
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The Giuntini Family*
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The Hall Family*
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Song Hua & Xiaoguang Han*
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The Helmy Family*
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The Hoang Family
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Juliana Ng & Gan Chong Huang*
Tony & Vicky Huang*
Choe & Wendy Hung
Paul & Patty Hwu*
Tongtong Ouyang & Qibing Jin*
Jerrold & Tracey Jue*
Richard & Terri Jue*
The Kalunian Family*
Anita Yu Kang*
Walter & Elaine Khaw Family
Stevie & Han Kim*
Kevin Ko & Family*
Joice Shih & Dennis Ko*
The Koshi Family*
John Lam & Lesley Cheung*
Yunfei Lang*
Larson Thai Clan -
Brooks & Sally & Anakin*
Ronnia Ching & Ivan Law
The Lazzarini Family*
Boram & James Lee*
The Lei Family
Michelle & Leo Lei*
Yan Xiang & Nan Li*
Tiffanie Liao
The Lin Tang Family*



Bobby & Kimi Chou*
The Chow Family
Michael & Cheryl Chu
Gene & Jacqueline Chuang*
The Cooper Family (Mary
Catherine, Jennie, Maddie)*
Eldon & Cynthia Cotton
Jimmie & Fransisca Dang*
Tatjana Josic & Nebojsa Dimitrijevic*
Mr. & Mrs. Robert T. Flaherty
The Fredrich Family*
Renita & James Lin*
Michael & Cynthia Lin Family*
The Emily & Steve Linden Family*
Xiaohong Liu*
Jianlong & Yan Liu
Zen Chen & Qingping Liu
Susana Sou & Xiao Liu*
The Loo Family*
Michelle Ko & Dan Luu Family*
Kristin Van Steenwyk
& Michael Mares*

Noah & Catherine Mark*
The Marquez Family
Connor Martinson & Family*
Margot & Mitch Milius
The Mo Family*
The Montejano Family*



The Moore Family*
The Morrison Family*
The Nesnas Family*
Judy & Buck Newell
Toan Nguyen & Julie Phan*
Mary Ren & Xin Ning*
Steven & Jennifer Park*
Kenny & Chris Pedroza*
Cole Pedroza
Van & Connie Pham*
Helen & Peter Phan*
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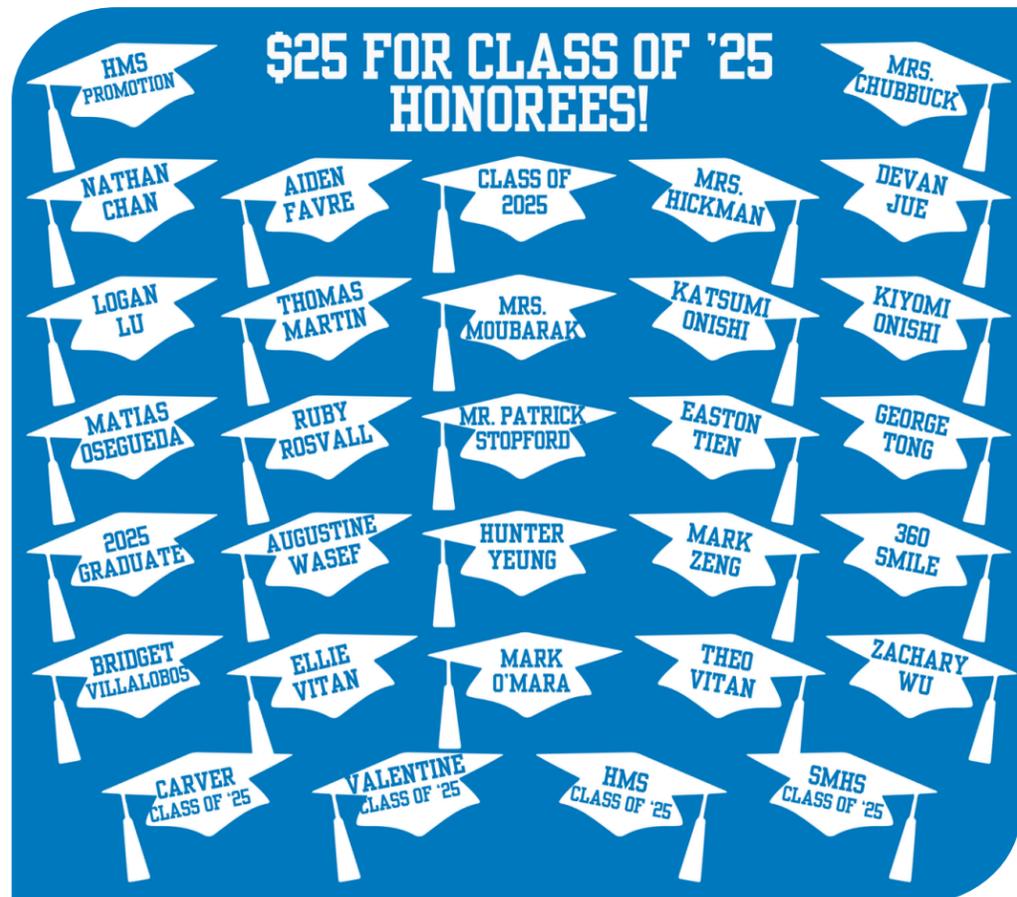
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