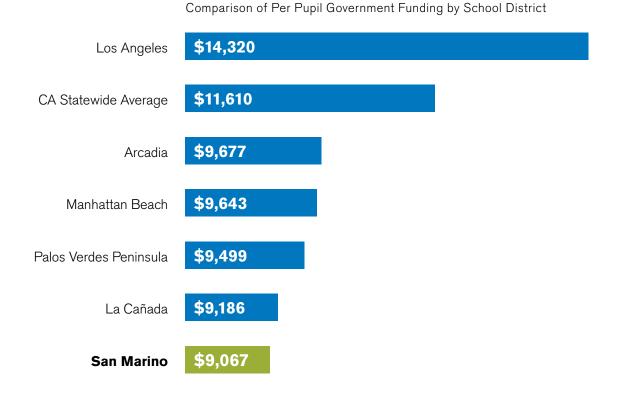
ANNUAL REPORT 2017-2018

Carver students view the solar eclipse, a real-life learning experience. August 21, 2017, 9:39 AM SAN MARINO SCHOOLS FOUNDATION Empowering Excellence.

14



CALIFORNIA SCHOOLS FUNDING -**UPSIDE DOWN**

In 1978 and 2013, political events turned the funding methods for education in California upside down with the passage of Prop 13 in 1978 and Local Control Funding Formula in 2013. Prop 13 changed the property tax structure and fund distribution for public schools in the state. San Marino's property taxes no longer get returned to San Marino. At present, all tax revenues go to Sacramento where they are distributed statewide according to a needs-based formula. Prop 13 and LCFF have left San Marino's schools to be funded by the state at a rate 25% lower than the California average. Today, San Marino remains at the bottom in state funding.

加州教育經費-天翻地覆的改變

在1978和2013年加利福尼亞州的教育經費投入方式兩 度因政治事件而發生了天翻地覆的改變 -- 即1978 年的第十三號提案和2013年的地方經費管控規定的通 過。第十三號提案改變了加州房產稅的構成和州內公 立學校獲取教育經費的計算方式。與過去聖瑪利諾的 房產稅回歸聖瑪利諾學區的做法不同, 新的規定要求 州内所有的地產稅收入都要在首府沙加緬度的統一管 理下按需分配。第十三號提案 和2015年的地方經費管 控 讓聖瑪利諾學區獲得的教育經費比州內的平均值少 了25%。直至今天聖瑪利諾學區所分配到的教育經費仍 然在州内塾底。

RESPONSE

AN EXCEPTIONAL EDUCATION FOR OUR CHILDREN

Today, San Marino Schools Foundation's (SMSF) role has progressed to become one of leadership. It constantly seeks to empower excellence in our schools, enabling each child to receive a truly exceptional start in life. It has become apparent that a public education may be free, but an exceptional education is not. This points to the clear differential between the ordinary and the extraordinary. Accomplishing the extraordinary on behalf of our children and their futures motivates every goal the Foundation sets and achieves.

Currently, SMSF works to raise over \$2,000,000 annually. In a spirit of partnership these resources are provided to the San Marino Unified School District (SMUSD). The district allocates the funds in ways that will have the greatest impact on educational excellence at each school and in the district as a whole.

Recognizing the importance of close relationships between successful schools and their communities, the Foundation also works to build strong ties of support and engagement with parents, businesses, and residents alike.

This effort has worked! Over the past fourteen years SMSF has helped SMUSD establish a valuable legacy as the top-ranked public school district in California.

Of course, change never ceases and excellence never rests. This year's annual report highlights exceptional programs across the district which offer extraordinary educational opportunities to prepare our children for the changes they will see in their lifetimes.

Opposite Page Financial Data Sources:

United States - National Education Association May 2018 Research, Revenue Per Student in Fall Enrollment 2017-2018 California - California Department of Education, School Financial Services Division, www.ed-data.org. Per student amount includes LCFF revenues, federal revenues, and other state revenues per student (based on reported student enrollment).

CHALL ENGE

為孩子們提供 優質的教育

如今聖瑪利諾學校基金會SMSF的角色已經逐漸發展成 為學區品質的領導者。 它不斷尋求讓我們的學校擁有 更卓越的教學品質使每個孩子都能夠在人生的道路上有 一個好的開始。 公立教育可能是免費的但優質教育不 是。我們希望明確地指出在教育品質上普通與卓越之間 有多麽的不同。為孩子們提供優質的教育和充滿希望的 未來是基金會設定和達成目標源源不斷的動力。

目前, 聖瑪利諾學校基金會每年籌集的款項超過200萬 美元。每一位為聖瑪利諾聯合學區 (SMUSD) 提供援助 的人就是學區發展的合作夥伴。學區把這些經費和資源 合理地f分配到需要的地方,持續為區內的每一所學校 和整個學區的高品質教學提供了保障。

我們清楚地認識到優質學區裡的學校與社區之間保持緊 密關係的重要性因此基金會一直致力於與社區內的家 長、企業和居民建立和保持良好的互動以獲得他們的大 力支持和積極參與。

這些努力已經取得了很好的成效, 在過去的十四年裡聖 瑪利諾學區在基金會的幫助下成為加州頂尖的公立學區 這已成為一個寶貴的傳統。

當然保持卓越需要不斷努力地面對新的變化和挑戰。 今年的年度報告裡包含了學區內豐富多彩的教學項目讓 孩子們所獲得的高品質教育將讓他們受益終生。

請登入www.smsf.org 官方網站獲取本年度報告的完整中 文譯本。

SAN MARINO SCHOOLS FOUNDATION **Empowering Excellence.**

ELEMENTARY SCHOOL

STEM

NEW THIS YEAR, elementary stem seeks to make scientific ideas and principles accessible to our youngest minds and to establish a lifelong pattern of curiosity, exploration, problem solving, and innovation.

STEM – an acronym for Science, Technology, Engineering, and Mathematics – helps our grade-school students see science in the world around them. Collaboratively implemented by teachers Nickie Oh and Crystal Shin, the program initiates students' examinations of the universe with observations of the everyday objects right at their fingertips, and provides a space where they are free to imagine, create, and build solutions to scientific problems in a laboratory environment.

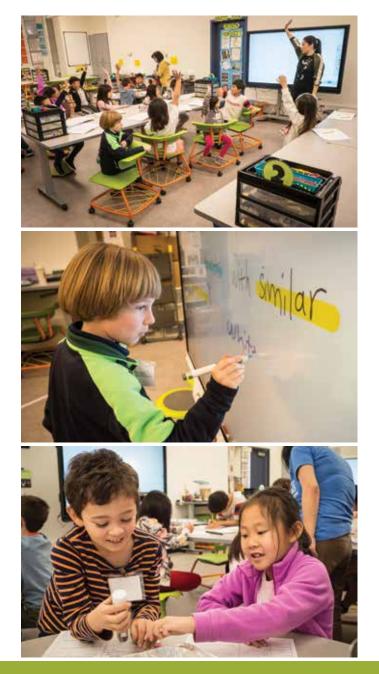
IN THESE STEM LABS, students extend the lessons learned in their general classroom science studies. The nationally-recognized Next Generation Science Standards (NGSS) drive the curriculum. All three strands of the program — physical science, earth science, and life science — are explained and explored as children develop the ability to interpret their observations in a scientific manner. Students research and write about each process, then give presentations in collaboration with their team members.

HANDS-ON LEARNING experiences deepen understanding and comprehension. These fun, engaging activities result in memorable lessons that last. This past school year, students accomplished a variety of projects, including: understanding the science behind windmills, rollercoasters, and bridges, creating animal habitats, hosting a push-pull carnival examining force and motion, as well as designing and building a hurricane tower to withstand strong winds. The Foundation supports the LEGO League competition as an introduction to robotics for those students seeking extracurricular STEM opportunities.



Elementary STEM teaches students how the world works. It is everyday science where students learn not only the WHAT of science, but also the WHY and HOW."

— NICKIE OH STEM Teacher



STEM TEACHES ENTUR SKILLS

Learn and Create – in physical science, earth science, and life science

Science is experienced through labs and hands-on project building

My Inter
Science NoCollaboration skills
grow as student teams
investigate, then write
and share resultsDepth of Knowledge
or students

Depth of Knowledge expands as students learn science and engineering practices





The arts, more than any other subject, teach children so many skills...they develop creativity, confidence, perseverance, and the ability to problem solve."

-MICHELLE MACEDO HMS Art Teacher







Art Matters, it touches everything from home design to how we live our lives

Self-esteem rises as students discover their creative gifts

Self-confidence develops by mastering new and different skills

Outside the box – thinking grows as art education focuses creativity and innovation



MIDDLE SCHOOL



LEARNING TO THINK outside the box is critical to success both in education and in life. Few classes better develop perception, analysis, problem solving, perseverance, imagination, and creativity than art classes do. Students at Huntington Middle School are fortunate to enjoy the artistic gifts, passion, and instruction of Michelle Macedo. Now in her tenth year teaching in San Marino, she recognizes the strengths that the study and practice of art cultivate in her students.

ART TEACHES much more than creative skills in various media; it pushes students to try unfamiliar techniques and to persevere through early disappointments to achieve the self-confidence which comes with success. Such accomplishments establish a new foundation from which a student can reach farther and a place from which to improvise and craft new solutions. While learning new techniques, art students must move beyond their comfort zones, helping them to confront their fear of failure and move forward. These personal insights can be applied across all of life's disciplines.

EACH YEAR over 170 students attend Macedo's classes. These progress from Introduction to Art up to Advanced Art and 3D Art Classes. Media includes graphite to pastel, watercolor to acrylic, plaster to ceramics, as well as glass, and metal. Students also get the opportunity to work with unconventional materials, including: wire, buttons, and pantyhose. The goal: take ordinary, everyday objects and turn them into extraordinary creative works. The result: students equipped with fertile minds and creative ideas who are well prepared to discover imaginative solutions.

HIGH SCHOOL

Robotics

TITANIUM ROBOTICS, provides a fun and friendly setting where San Marino's students work together to solve technical problems while competing against other high schools. Similar to high-tech incubators, each year FIRST® (For Inspiration and Recognition of Science and Technology) robotics teams around the globe tackle all aspects of operating a small business in an effort to fund and build their robots, which meet on the fields of competition to determine the year's most successful designs.

THE LESSONS LEARNED on Titanium Robotics go far beyond mechanical insights and skills. Each season FIRST[®] announces the season's objectives and defines the game's rules. In six short weeks the team mobilizes to create a robot, which will be most efficient at winning. Student-led under the guidance of faculty advisors Scott Barton and Keiko Hiranaka, the team is separated into two divisions; the business team which markets, communicates and fundraises, and the engineering team, which plans, designs, fabricates, assembles, programs, and tests the robot. Each year two robots are built, one for testing and practice, the other for competition.

EVERYONE CAN PARTICIPATE. Each year,

experienced team members mentor and guide newer members in all aspects of the team's operations, whether preparing designs in CAD, cutting and fabricating structural pieces, installing and wiring electrical components, coding and programming software, or writing marketing materials, and handling press relations. There is a place for everyone and an experienced leader ready to welcome any newcomer. Ultimately, Team Titanium is about much more than learning and applying technology; it's a community that helps students learn the interpersonal collaborative skills that are essential to any successful venture.



This team is about more than building robots. It's a community. My best friendships have been fostered by being on the robotics team."

> -CHARLESTON WONG Team Titanium, Co-Business VP, Junior







Everybody can participate regardless of prior experience

Mentoring occurs as experienced teammates train new members in all the needed skills

Students do it all by managing both engineering and business details

Interdisciplinary learning – students master a range of engineering, fabrication, and programming skills

With a long history, debate has been part of the Titan tradition since the founding of SMHS

As a competitive forum, debate builds teamwork, raises self-esteem, and a sense of belonging

Critical thinking results as research, writing, and speaking skills focus minds

San Marino wins awards locally, statewide, and nationally every year DEBATE TEAM WINS 1005 OF TROPHIES PER YEAR



Debate teaches skills in critical thinking, research, writing, communication, and yet is also a competitive forum for students to build self-esteem, teamwork, and a sense of belonging." —MATT SLIMP

Debate Coach



HIGH SCHOOL

Debate

DEBATE IS THE NUMBER ONE extra-curricular activity sought by selective colleges and universities. It is considered a great way for students to round out their resumes. Debate teaches critical thinking skills, research skills, writing skills, and communication skills in a competitive forum where students can build self-esteem, team relationships, and a sense of belonging.

THE DEBATE TRADITION goes back to San Marino High School's founding. The school secured a charter with the National Speech and Debate Association (then known as the National Forensic League) almost the same day its doors opened and has enjoyed a winning history. Current Coach Matt Slimp, who received his second Diamond recognition and won the Southern California Debate League "Coach of the Year" this past season, stands in the shoes of predecessors like King Stuart who successfully led the program for decades.

SAN MARINO REGULARLY COMPETES in four types

of debate: Policy Debate where two-student teams debate a US policy position, Lincoln-Douglas Debate where students debate values one-on-one, Public Forum where students discuss a current, newsworthy event that demands action, and Parliamentary Debate where students receive a resolution 20 minutes before the debate, are assigned a side to represent, and have to argue the case relying on their knowledge of the subject and debate skills alone.

OUR TEAM MEMBERS make success happen. The team, which typically numbers between 80-90 members, competes in over 25 tournaments a year. About a third of the team goes on to compete in regional, state, and national tournaments as well. In the process of pursuing their passion for debate, the team's students have earned hundreds of trophies each year and are recognized nationally for their excellence.

HIGH SCHOOL

Link Crew

IT'S A COMPETITIVE WORLD. High school students experience stress as they look toward the college application process and beyond. Such pressures, particularly at academically challenging high schools, can result in anxiety and depression. Link Crew, a national program with a twenty-four year track record of success, now in its third year in San Marino, aims to combat this by guiding freshmen and new students through their first year on campus and helping them to establish new friendships.

LINK CREW LEADERS welcome students new to San Marino High School. Besides making the transition from middle school successful, Link Crew also strives to make every incoming student feel their value as a member of the Titan family.

THREE TRAINED and certified adult coordinators, Laura Ives, Courtney Rushing and Robbin Rae McCulloch direct the program. Link Crew is made up of junior and senior volunteers who undergo a three-day training process to prepare for Orientation. At a half-day orientation experience, marked by fun, positive teambuilding exercises, these upperclass leaders are paired with approximately eight incoming students. Workshop discussions focus on the responsibilities, choices and challenges of high school life. The morning wraps up with a campus tour, registration support, and a group lunch.

OVER THE COURSE of the year, special monthly lunchtime activities keep each crew linked together, while leaders also take time to send notes, texts, and invitations to school events to each of their crew members, keeping them connected to the campus community.



The transition to high school can be challenging. Link Crew offers freshmen a warm welcome, an interactive orientation and a year of special events to build a solid foundation."





The transition to high school is challenging for most students

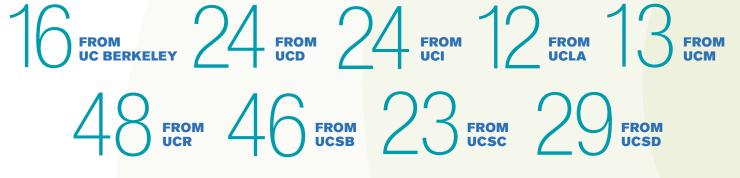
Welcoming and incorporating incoming students is the goal

Student leaders attend a three day orientation process

Juniors & Seniors are paired with freshmen and new students

Enthusiasm for the program attracted 100 more volunteers than needed this year

San Marino graduates received 235 offers from UC campuses including



San Marino graduates who went on to higher education

96.96%

Offers received from colleges and universities worldwide

1.095

AP TESTS TAKEN

SAN MARINO GRADUATES **RECEIVED 9 OFFERS** M IVY LEAGUE

SMSF COLLEGE DESTINATIONS

Arizona State University ArtCenter College of Design Auburn University Baylor University **Bellevue** College **Biola University Boston University** California Institute of Technology California Lutheran University California Polytechnic State University San Luis Obispo California Polytechnic State University Pomona California State University Long Beach California State University Los Angeles California State University Monterey Bay California State University Northridge California State University San Marcos Carnegie Mellon University **Chapman University** Choate Rosemary Hall Citrus College Colorado School of Mines **Columbia University** Creighton University Drexel University Emmanuel College Fordham University Georgia Institute of Technology Gonzaga University Hamilton College Harvard College Haverford College John Cabot University Kenyon College Lawrence University

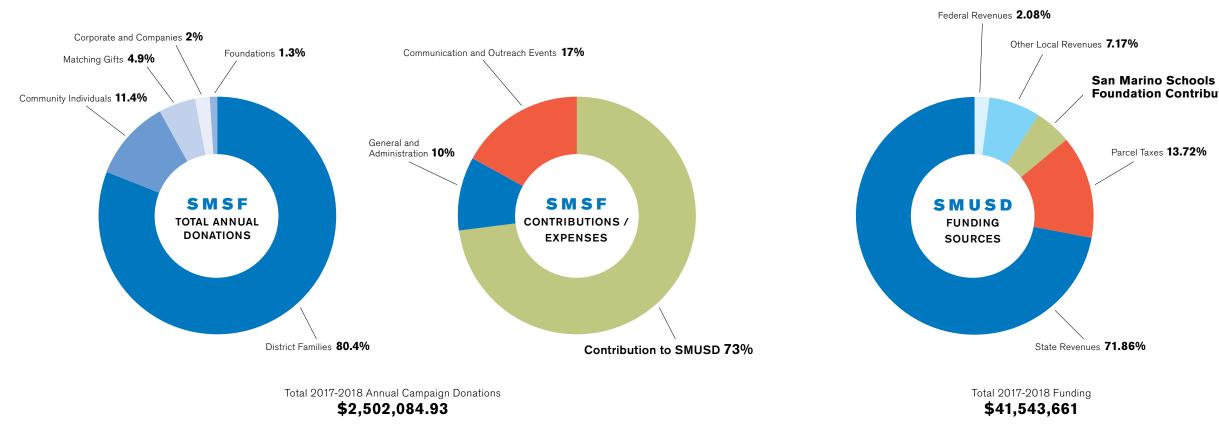
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FINANCIALS 2017-2018 IN A SNAPSHOT

Support, Comparison, Impact

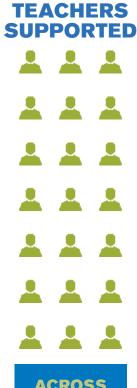


STATEMENT OF FINANCIAL POSITION June 30, 2018 (Unaudited)	ASSETS: 6/30/18		LIABILITIES AND NET ASSETS: 6/30/18	
	Cash and Cash Equivalents	\$ 5,781,939.83	Liabilities	\$ 0
	Endowment Fund	\$ 3,601,342.47	Net Assets	
			General Fund	\$ 97,085.97
			Major & Designated Gifts	\$ 3,968,039.01
SAN			Memorial Fund	\$ 4,186.87
MARINO			Endowment Fund	\$ 3,323,808.81
			Retained Earnings	\$ 128,599.49
SCHOOLS FOUNDATION Empowering Excellence.			Total Net Assets:	\$ 9,383,282.30
	Total Assets	\$ 9,383,282.30	Total Liabilities and Net Assets	\$ 9,383,282.30

The San Marino Schools Foundation practices full transparency. Audited financial statements are available on our website.



Foundation Contribution 5.17%







Thank You

Our Donors

The San Marino Schools Foundation thanks all of the following donors for contributions received from July 1, 2017 to June 30, 2018.



WE ARE ALL SCIENTISTS. Today's world requires it. The curiosity, inquiry, reasoning and problem solving which define the scientific approach are required in all fields of endeavor. In the San Marino Unified School District we promote these requisite, rigorous skills across all disciplines, from the sciences to the humanities.

RECENTLY, A PARENT AND FORMER CALTECH PROFESSOR

told me that many of their graduates receive job offers in business and finance after earning a scientific degree. This is, in part, because a curious mind, combined with critical intellect, is a valuable commodity regardless of the chosen profession. In San Marino we strive to teach our students the higher level thinking skills which will provide the foundation for their future success. We do this through high-level classroom instruction and expansive programmatic offerings in the arts, sciences, humanities, and athletics.

THIS YEAR SMUSD SENDS FOUR STUDENTS TO CALTECH.

a school which selects fewer than 300 incoming students worldwide. I have no doubt that these graduates, and all of our Titans going out into life, will utilize the scientific foundations of curiosity, inquiry, reasoning and problem solving taught here throughout their academic and professional careers.

THE WORK WE DO IN SAN MARINO IS SECOND TO NONE

and would not be possible without the support of our San Marino Schools Foundation and the many people like you who empower our continual innovation and excellence. It requires our entire community to make such successful lives possible. I thank you.

With Gratitude.

Alex Cherniss, Ed.D. Superintendent of Schools San Marino Unified School District

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 $\operatorname{Compass}$ Real Estate, the San Marino Schools Foundation's top Corporate Gold Sustainer is new to the Foundation this year. It is led by Linda Chang, a resident since 1972 and a leading agent since 1979, and her son Brent Chang a 1989 SMHS graduate. Their professional lives align with their roles in supporting civic life, as they seek to be life-long partners with both clients and community alike. Whether ir al estate or philanthropy, they feel that single transactions no longer suffice. Instead see long-term, engaged relationships as the key to success for everyon

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GIVING & SERVICE across Generations



Above photo left to right: Hunter Modean, Laurie Modean, Gene Dryden, Paul Modean, Ann Dryden and Gracie Modean

The Dryden-Modean families have called San Marino home for four generations. Gene Dryden, former Mayor, City Council Member, and Community Church leader began attending school in Kindergarten at Valentine and graduated from then South Pasadena-San Marino High. He completed his graduate studies at Caltech. Ann and Gene's daughter Laurie and son Jim continued the San Marino Schools tradition and attended from Kindergarten through graduation. Today, their grandchildren, Hunter and Gracie, following the same path, are now Titans. Laurie and Paul Modean are both active in school and community with Laurie having served as PTA President at Carver and Huntington Schools and is currently on the board at the high school.

The families agree, "We wish to continue the success and excellence of our children's and grandchildren's education. The strength of the community is our schools, and without everyone's support we wouldn't enjoy the San Marino we know today."

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STRATEGIC PARTNERSHIPS Make the Difference.

During the last year, the Barth Athletic Center at Huntington Middle School has made great progress. A year after breaking ground, the project is approaching the half-way mark. It replaces a structure built in 1930; our students will soon enjoy a state-of-the-art gym facility and adjoining instructional spaces. This project is an example of the many ways SMSF serves as a strategic partner with the schools by developing and raising charitable gifts and donations in support of key capital needs large and small.











COME JOIN the Celebration!

The San Marino Schools Foundation honored and celebrated the annual generosity and long-term philanthropy of its supporters. For donors who generously gave \$10,000 or more this year, the Foundation hosted a behind-the-scenes tour of and reception at the Rosebowl. Later in the year, we welcomed these supporters to a sit-down dinner at the Flying 'A', home of fellow foundation supporter Aaron Weiss's automobile collection. And as the school year concluded, we saluted everyone who made an annual gift of \$2,500 or more at the Annual Donor Recognition Party hosted by Foundation Trustee Richard Lord and his wife, Sean Ky. To all, we say thank you!







LIFETIME GENEROSITY

This list recognizes lifetime generosity to the San Marino Schools Foundation since our founding.

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"OUR PATH TO greater success is clear to me, we need to live the

change we seek. Everyone can model leadership to others through their own generosity. If those who have never given, do so and those who have been generous, stretch and give a little more, then together the benefit to our schools and our children will be transformative."

JOHN SIMPSON, PRESIDENT 2015-2018